SETTLEMENTS OVER \$50,000 FINALIZED IN SEPTEMBER 2023								
Case Name Date Settled Amount Description Notes								
	No	sett	lemer	its to rep	ort			

				IGATION AS OF SEPTEMBER 2						
		Status	Category	Case Description	Case Notes	Amount Claimed	Dismissed Date	Settled Date	Settle	ment Amoun
CODE ENFORCEM	ENT/RECEIVERSHIP									
SCV-273045	People of the State of California, City of Santa Rosa v. The Testate and Intestate Successors of Norman Hartung, Deceased, and all Persons Claiming by, Through, or Under Such Decedent Any Right, Title, Estate, Lien or In	Active	Code Enforcement/Receivership	Receivership	Complaint filed 3/13/2023; hearing held 5/24/2023; Judge indicated he would sign proposed order appointing receiver; Case Management Conference scheduled for 02/13/2024 for status of receiver.	According to Proof				
OFNIEDAL LITICAT										
SCV-265333	Bay Cities Paving & Grading, Inc., a California corporation v. City of Santa Rosa, a body politic, and Does 1-50	Active - Set for Trial	General Litigation – Breach of Contract	Allegation of Breach of Contract arising out of public works construction project	Preliminary discovery underway; first session of mediation completed on 6/5/2023; Trial is scheduled for 3/22/2024.	According to Proof				
3:18-CV-01955-VC	Nicholle Vannucci, Ellen Brown, and Shannon Hall, individuals; and Homeless Action!, an unincorporated association v. County of Sonoma, Sonoma County Community Development Commission, City of Santa Rosa, and Does I to XX	Active - Set for Trial	General Litigation - Constitutional and ADA		The Court granted leave to the Plaintiffs to file a Second Amended Complaint, expanding the scope of the litigation and the City has filed its Answer; Discovery has commenced and is ongoing; the City's defense is now being handled by attorney Ray Fullerton; Trial has been continued to 9/9/2024.					
ED CV06-0055-GW	United States, et al., ex rel. John Hendrix v. J-M Manufacturing Company, Inc., et al.	Stayed	General Litigation – Qui Tam	Federal qui tam action (and stayed state court action) filed against water pipe manufacturer for false claims	The Court denied exemplar plaintiff damages; final judgment expected soon and likely appeal to the Ninth Circuit on multiple issues; City's claims (as non-exemplar plaintiff) are currently stayed.	According to Proof				
SCV-264530	David Pelayo, Roberto Hernandez, Edmond Andre, Bryan Munoz, and Brian Medeiros, each as an individual, and on behalf of the general public for all those similarly situated v Utility Partners of America, LLC, a Delaware corporation; City of Santa Rosa and DOES 1 through 250, inclusive.		General Litigation – Wage Claim	prevailing wages and related compensation versus employer UPA	Mediation involving all parties was unsuccessful; Court granted UPA's motion for summary judgment on equitable indemnity; Court overruled UPA's demurrer to City's cross-complaint for contractual indemnity, thereby leaving both UPA's and the City's claims for indemnity in place; Discovery is underway; Although global mediation has been unsuccessful, City and Plaintiffs have separately reached a tentative settlement, subject to Court approval; The settlement provides for payment of \$250,000 in exchange for full release of liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the Court of Appeal on 6/14/2023; The City has no further liability in the matter, but may retain additional rights; Legal counsel is currently considering next steps. Trial has been continued to 1/19/2024.			6/14/2023	\$	250,000.00
OTHER										
SCV-273655	People of the State of California, by and through Sue Gallagher, City Attorney for the City of Santa Rosa; and City of Santa Rosa, V. Jorge Luis Calderon Caballero, Daniel Felix Nunez Serna, Roberto Carrillo, Emiliano Bautista Rodriguez, Manuel Andres Garfia, George Michael Patino Flores, Alexys Aguirre-Serrano, Joel Vasquez Cortez, Jersain Lezama Meza, Jesus Calderon Avalos, Neri Alberto Orea-Vasquez, Richard Murillo Robles, Rodrigo Lopez-Tapia, and Does 1-100	Active - Pleadings	Other	Complaint for Public Nuisance, Civil Conspiracy, Willful Misconduct, and Violation of Fish and Game Code§ 5650(a)(I).	Service of Complaint on all defendants is complete; defendants are to file a responsive pleading.	According to Proof				
PERSONAL INJURY	1									
SCV-269603	Leocha Metellus-McLemore v. City of Santa Rosa, DOES 1 to 25	Active - Set for Trial	Personal Injury/Dangerous Condition	Claimant alleges they suffered physical and emotional pain during arrest.	Discovery in progress; Trial set for 06/21/2024.	According to proof				
SCV-269977	Antonia Ibarra v. Charles Robinson; The City of Santa Rosa; and DOES 1-10	Settled	Personal Injury/Dangerous Condition	Claimant alleges they were injured during collision with City vehicle	City has reached an unconditional settlement with Plaintiff for \$13,500 on 2/23/2023; pending finalization of written settlement agreement; Order to Show Cause set for 10/24/2023 for failure to dismiss after notice of settlement.	According to Proof		2/23/2023	\$	13,500.00

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Case Number SCV-270785		Status Active - Set for Trial	Category Personal Injury/Dangerous Condition	over raised slab while walking on sidewalk	Case Notes  City mediated this case on 4/6/2023 and case did not settle; initial written discovery has been completed and Plaintiff's and Non-Expert depositions have been completed; trial has been continued to 5/24/2023; a second mediation was held on 9/28/2023, where a conditional settlement was reached, and is now pending approval.	Amount Claimed According to Proof	Dismissed Date Settled Date Settlement Amoun
SCV-270898	Cindy Gemignani, as conservator of the Estate of Daryl W. Titus v. City of Santa Rosa, Jose Andrade and DOES 1-20 inclusive	Active - Set for Trial	Personal Injury/Dangerous Condition	when an off duty SRPD officer instructed them to cross street	Complaint has been served and an Answer has been filed on behalf of City of Santa Rosa and the officer; discovery has commenced; The matter has been set for further Case Management Conference on 9/26/2023; Codefendant has failed to file a responsive pleading and is now subject to a default; Plaintiff's attorney has named co-defendant's uncle as a party, and is requesting a Stipulation allowing him to file a First Amended Complaint; Co-defendant's uncle has filed an Answer; trial set for 11/1/2024.	According to Proof	
SCV-271238	Cathleen Cisneros v. City of Santa Rosa, Linda . Corwin, and DOES 1 to 10	Active - Set for Trial	Personal Injury/Dangerous Condition	Plaintiff alleges they suffered injuries when they hit a low hanging tree branch hanging over sidewalk		According to Proof	
SCV-271731	Paula Littleton v. City of Santa Rosa, Hanna Holdings LLC, and Does 1-10	Active - Set for Trial	Personal Injury/Dangerous Condition	over a cut-down street sweeping sign	City has filed an Answer and a cross-complaint against the adjacent property owner; discovery has commenced; plaintiff's deposition has been completed; a jury trial is set for 8/2/2024.	According to Proof	
SCV-272128	Bruce Baxter v. City of Santa Rosa, Steven R Savage, and DOES 1 to 100 inclusive	Active - Discovery	Personal Injury/Dangerous Condition	when they tripped and fell due to uneven sidewalk	Answer has been filed and discovery has commenced; Plaintiff filed a First Amended Complaint naming a new property owner as a second defendant; prior defendant Savage will be dismissed; an Answer to the First Amended Complaint has been filed; Plaintiff's deposition has been completed.	According to Proof	
SCV-272148	Tomas Guerrero v. City of Santa Rosa, Santa Rosa Police Department, Jonathan Morgan, and Does 1-10	Active - Set for Trial	Personal Injury/Dangerous Condition	right of way and collided with	City filed its Answer on 2/15/2023; initial written discovery is underway; Trial has been set for 4/19/2024.	According to Proof	
SCV-272343	Kim Taylor v. City of Santa Rosa and Does 1- 10	Active - Set for Trial	Personal Injury/Dangerous Condition	when they tripped and fell due to uneven sidewalk	Complaint served on defendant City of Santa Rosa on 2/8/2023; the City filed its answer and ROE Cross-Complaint on 3/8/2023; initial written discovery is underway; Trial has been set for 5/17/2024.	According to Proof	
SCV-272486	Eveline Jones v. City of Santa Rosa; and DOES 1 to 50, inclusive	Active - Discovery	Personal Injury/Dangerous Condition	when they tripped and fell due to uneven sidewalk	Complaint served on defendant City of Santa Rosa on 2/10/2023; The City has met and conferred with Plaintiff in advance of demurrer, Plaintiff flied a First Amended Complaint and City has answered; written discovery has commenced; a subsequent Case Management Conference and trial setting is scheduled for 10/17/2023.	According to Proof	
SCV-272709	Steven Hodges v. City of Santa Rosa, County of Sonoma, Lucinda R. Heifner, and Does 1 to 25, inclusive		Personal Injury/Dangerous Condition	Claimant alleges they suffered injuries when they tripped and fell due to dangerous condition of sidewalk	Complaint served on defendant City of Santa Rosa on 9/28/2023; the Court filed an Order and Notice of Entry of Dismissal on 9/26/2023 dismissing the entire action without prejudice for failure to prosecute.	According to Proof	9/26/2023
SCV-273290	Josefina Moreno v. City of Santa Rosa, Geovanni Rechy Corona, and Does 1 through 50, inclusive	Active - Discovery	Personal Injury/Dangerous Condition		Initial written discovery is underway; Initial Case Management Conference scheduled for 9/21/2023.	According to Proof	

			LII	IGATION AS OF SEPTEMBER 2	· ·			
Case Number	Full Case Name DEDRIA BEAUCHAMP, as the Successor-in- Interest of the Estate of MARGARET LOUISE MICHAELS, deceased, DEDRIA BEAUCHAMP, an individual v. PROCTER & GAMBLE, a business entity, form unknown, MARVIN GARDENS SENIOR APARTMENTS, a business entity, form unknown, COUNTY OF SONOMA, a business entity, form unknown, CITY OF SANTA ROSA, a business entity, form unknown, STATE OF CALIFORNIA, a business entity, form unknown, and DOES 1 to 100, inclusive	Status Active - Pleadings	Category Personal Injury/Dangerous Condition	Case Description	Case Notes Plaintiff to file a First Amended Complaint, removing reference to punitive damages. City will file a responsive pleading after receipt of First Amended Complaint.	Amount Claimed According to Proof	Dismissed Date Settled Date	Settlement Amour
SCV-273819	Adam Moeller v. City of Santa Rosa, Joseph Vizcarra, and Does 1-10	Active - Pleadings	Personal Injury/Dangerous Condition	Claimant alleges CityBus employee negligently operated their vehicle casing collision with claimant's vehicle, resulting in injuries and property damage to Claimant.	Complaint served on 8/9/2023; the parties met and conferred concerning the pleadings and Plaintiff has agreed to file an amended complaint. An initial Case Management Conference scheduled for 1/18/2024.	According to Proof		
POLICE ACTION								
3:19-cv-02450-VC	Debra Giambastiani v City of Santa Rosa Santa Rosa Chief of Police Robert Schreeder, Santa Rosa Officer Timothy Gooler, Santa Rosa Officer Tyler Laron, Santa Rosa Officer Christopher Mahurin, Santa Rosa Officer Kenneth Ferrigno, Santa Rosa employees DOES 1-25, County of Sonoma, Sonoma County Sheriff Mark Essick, Sonoma County employees DOES 26-50, Jointly and Severally	Stayed	Police Action	Alleged civil rights violation; malicious prosecution; false arrest and imprisonment; assault and battery; negligence; invasion of privacy; intentional infliction of emotional distress	Case stayed; Appellant entered a no contest plea in the criminal case, however, she has filed an appeal; the matter remains stayed; Appellant's post-conviction appeal was denied.	According to Proof		
3:22-cv-05270	ANGELINA LOPEZ, individually and as cosuccessor-in interest to Decedent JORDON PAS; E.L., individually and as co-successor-in interest to Decedent JORDON PAS; L.P., individually and as co-successor-in interest to Decedent JORDON PAS; NEYO ALVAREZ, individually and as co-successor-in interest to Decedent JORDON PAS; SESERINA ALVAREZ, individually and as co-successor-in interest to Decedent JORDON PAS; C.P., individually and as co-successor-in interest to Decedent JORDON PAS; D.P., individually and as co-successor-in interest to Decedent JORDON PAS, D.P., individually and as co-successor-in interest to Decedent JORDON PAS, vs. CITY OF SANTA ROSA, municipal corporation; MATTHEW CROSBIE, individually and in his capacity as a Police Sergeant for the CITY OF SANTA ROSA; JONATHAN MORGAN, individually and in his official capacity as a Police Officer for the CITY OF SANTA ROSA; ROBERT MOORE, individually and in his official capacity as a Police Officer for the CITY OF SANTA ROSA; FRANK SEDENO, individually and in his official capacity as a Police Officer for the CITY OF SANTA ROSA; FRANK SEDENO, individually and in his official capacity as a Police Officer for the CITY OF SANTA ROSA; and DOES 1-50, inclusive		Police Action		Complaint served on defendant City of Santa Rosa on 11/3/2022; Plaintiffs filed a First Amended Complaint in response to the City's 12(c) Motion; City filed its Answer to the operative pleading on 1/17/2023; discovery is underway; the settlement conference scheduled for 6/13/2023 proved unsuccessful; Trial scheduled for 8/19/2024.	According to Proof		
3:23-cv-02478-TSH	John Paul Johnson v. CITY OF SANTA ROSA, OFFICERS CODY SOUSA, O'NEILL, DELEON, JONES AND DOES 1-50	Active - Pleadings	Police Action	= = =	Complaint served on the City 9/1/2023; City filed a Motion to Dismiss as to the second and third causes of action and a hearing is scheduled on 11/2/2023.; an initial Case Management Conference is scheduled for 10/26/2023.	According to Proof		
3:23-cv-02730-SK	Christine Jones Pro Se v. County of Sonoma, Sonoma County Public Defender's Office (Fabiola Manai in her official capacity), City of Santa Rosa, Santa Rosa Police Department (Sergeant Matthew North in his official capacity)		Police Action	Claimant alleges obstruction of justice, denial of due process	Complaint was filed on 5/30/2023 by pro se plaintiff; City Defendants have filed a Motion to Dismiss was set for 8/21/2023; On 8/3/2023 Judge Breyer vacated the hearing on motion.	According to Proof		

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Case Number	Full Case Name	Status	Category	Case Description	Case Notes	Amount Claimed	Dismissed Date	Settled Date	Settlement Amoun
SCV-272167	Christopher Vickery v. Luigi Valencia, George Pulis, Kaiser Foundation Health Plan, Inc., and DOES 1-50, inclusive	Active - Pleadings	Police Action	Alleged violation of civils rights	City filed a demurrer to Complaint based on plaintiff's failure to file a government tort claim; Plaintiff filed a dismissal without prejudice in response; on 5/17/2023, a hearing was held before Hon. Rene Chouteau and the dismissal was vacated; City re-filed its Demurrer to Complaint on 6/9/2023; plaintiff amended his Complaint and a Demurrer to FAC has been filed; Case Management Conference scheduled for 11/14/2023.	According to Proof			
C 22-05196	James Earl Lindsey v. Santa Rosa Police Officer Jason Jucutan	Active	Police Action - Civil Rights	Violation of civil rights; false arrest	Officer Jucutan's Answer to complaint filed on 11/10/2022; Motion for More Definitive Statement filed by Officer Jucutan on 12/15/2022; Court's Order Granting Defendant's Motion to Stay on 1/25/2023; Case is stayed pending resolution of the plaintiff's criminal case. Court ordered parties to file status report every 6 months and to notify court within 30 days of resolution of criminal charges.	Unknown			
WRIT OF MANDA	ATE								
SCV-266092 SCV-268752	James L. Duncan v Sonoma Marin Area Rail Transit District, City of Santa Rosa, County of Sonoma Western Manufactured Housing Communities	Stayed Active Pleadings	Writ of Mandate  Writ of Mandate	Writ of Mandate and Complaint for Declaratory and Injunctive Relief relating to proposed Jennings Ave Crossing of SMART rail line. City is a Real Party in Interest and not a Defendant.	Judgment was entered by the Court granting Defendant SMART District's Motion for Summary Judgment on 7/19/2022; Plaintiff filed a Notice of Appeal on 08/04/2022.; Appellate briefs have been filed by all sides, awaiting oral argument and Court decision.  Trial has been dropped by Stipulation and	According to Proof			
3CV-200/32	Association and Rincon Valley dba Rincon Valley Mobilehome Park v. City of Santa Rosa; Department of Housing and Community of the City of Santa Rosa; Megan Basinger, in her official capacity as Interim Director of the Department of Community Services of the City of Santa Rosa; and DOES 1 through 20, inclusive	· ·	witt of Maridate	injunctive relief; Petition for Writ of Traditional Mandamus; regarding mobile home park rent control ordinance - application of State price gouging limitations	Order; Case Management Conference set for 11/02/2023.	According to Proof			
SCV-272714	Airport Business Center, a California limited partnership v. City of Santa Rosa; City Council of the City of Santa Rosa; and DOES 1 through 25, inclusive		Writ of Mandate	Writ of Mandate and Complaint for Declaratory and Injunctive Relief relating to designation of a parking garage (Garage 5) as surplus property under Surplus Land Act.	Complaint served on defendant City of Santa Rosa and Santa Rosa City Council on 3/02/2023; request to prepare Administrative Record received on 3/29/2023; preparation of the Administrative Record is underway, due 10/5/2023; answer will be filed 30 days after filling of the Administrative Record; Case Management Conference continued to 10/24/2023 to allow time to finalize the Administrative Record	According to Proof			

# **NEW CLAIMS REFERRED TO THE CITY ATTORNEY'S OFFICE IN SEPTEMBER 2023**

Claimant Name	Date of Claim	Date of Incident	Claim Amount	Location	Description of Claim
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