

EXHIBIT A

Government Code Section 5852.1 Disclosure

The good faith estimates set forth herein are provided with respect to the initial series of the Bonds in accordance with California Government Code Section 5852.1. Such good faith estimates have been provided to the City by the Municipal Advisor in consultation with the Underwriter.

Principal Amount. The Municipal Advisor has informed the City that its good faith estimate of the aggregate principal amount of the initial series of the Bonds to be sold is \$429,680,000 (the “Estimated Principal Amount”).

True Interest Cost of the Bonds. The Municipal Advisor has informed the City that, assuming that the Estimated Principal Amount of the initial series of the Bonds is sold, and based on market interest rates prevailing at the time of preparation of such estimate, its good faith estimate of the true interest cost of the initial series of the Bonds, which means the rate necessary to discount the amounts payable on the respective principal and interest payment dates to the purchase price received for such Bonds, is 3.09%.

Finance Charge of the Bonds. The Municipal Advisor has informed the City that, assuming that the Estimated Principal Amount of the initial series of the Bonds is sold, and based on market interest rates prevailing at the time of preparation of such estimate, its good faith estimate of the finance charge for the initial series of the Bonds, which means the sum of all fees and charges paid to third parties (or costs associated with such Bonds), is \$2,191,204. Such fees and charges include fees for bond and disclosure counsel, municipal advisor, trustee, city attorney and staff time related to bond issuance, printing, and underwriting.

Amount of Proceeds to be Received. The Municipal Advisor has informed the City that, assuming that the Estimated Principal Amount of the initial series of the Bonds is sold, and based on market interest rates prevailing at the time of preparation of such estimate, its good faith estimate of the amount of proceeds expected to be received for sale of the initial series of the Bonds, less the finance charge of such Bonds, as estimated above, and any reserves or capitalized interest paid or funded with proceeds of such Bonds, is \$427,488,796.00.

Total Payment Amount. The Municipal Advisor has informed the City that, assuming that the Estimated Principal Amount of the initial series of the Bonds is sold, and based on market interest rates prevailing at the time of preparation of such estimate, its good faith estimate of the total payment amount, which means the sum total of all payments that the City will make to pay debt service on the initial series of the Bonds, plus the finance charge for such Bonds, if not paid with the proceeds of such Bonds, calculated to the final maturity of such Bonds, is \$590,527,139.

The foregoing estimates constitute good faith estimates only. The actual principal amount of the initial series of the Bonds issued and sold, the true interest cost thereof, the finance charges thereof, the amount of proceeds received therefrom and total payment amount with respect thereto may differ from such good faith estimates due to (a) the actual date of the sale of such Bonds being different than the date assumed for purposes of such estimates, (b) the actual principal amount of such Bonds sold being different from the Estimated Principal Amount, (c) the actual amortization of such Bonds being different than the

amortization assumed for purposes of such estimates, (d) the actual market interest rates at the time of sale of such Bonds being different than those estimated for purposes of such estimates, (e) other market conditions, or (f) delays in the financing, or a combination of such factors. The actual date of sale of the initial series of Bonds and the actual principal amount of such Bonds sold will be determined by the City based on the timing of the need for proceeds of such Bonds and other factors. The actual interest rates borne by the initial series of the Bonds will depend on market interest rates at the time of sale thereof. The actual amortization of the initial series of the Bonds will also depend, in part, on market interest rates at the time of sale thereof. Market interest rates are affected by economic and other factors beyond the control of the City.