



DISCLOSURE FORM

(Form 3 of 5)



Project Title: Brookwood Medical - 101 Brookwood Ave
(Include site address)

Please provide the name of each individual, partnership, corporation, LLC, or trust who has an interest in the proposed land use action. Include the names of all applicants, developers, property owners, and each person or entity that holds an option on the property.

Individuals: Identify all individuals

Partnerships: Identify all general and limited partners

Corporations: Identify all shareholders owning 10% or more of the stock and all officers and directors (unless the corporation is listed on any major stock exchange, in which case only the identity of the exchange must be listed.

LLCs: Identify all members, managers, partners, officers and directors.

Trusts: Identify all trustees and beneficiaries.

Option Holders: Identify all holders of options on the real property.

Full Name:	Address:
Accretive Santa Rosa Partners LLC	301 Shipyard Way, Suite B; Newport Beach, CA 92663
Thomas LeBeau	" Same "
CAROL RUGGERO	" Same "
Accretive Realty Investments, LLC	" Same "
James R. Gaskill III	" Same "
Dr. Gerald Alexander	" Same "
Diversifi, LLC	" Same "

In addition, please identify the name of each civil engineer, architect, and consultant for the project.

Full Name:	Address:
Carlile Macy	15 Third Street; Santa Rosa, CA 95401
Gensler	500 South Figueroa Street; Los Angeles, CA 90071

Additional names and addresses attached: ☐ Yes ☒ No

The above information shall be promptly updated by the applicant to reflect any change that occurs prior to final action.

I certify that the above information is true and correct:

10/28
Applicant

Date

RECEIVED

By Susie Murray at 3:04 pm, Mar 23, 2022

Supplemental Information for City of Santa Rosa Disclosure Form

Project Title: Brookwood Medical-101 Brookwood Ave.

ACCRETIVE SANTA ROSA PARTNERS, LLC

LLC Members:

Accretive Realty Investments, LLC *
Jonathan Tse
James R Gaskill III
Dr. Gerald Alexander
DiversiFi, LLC**

Manager:

Accretive Realty Investments, LLC

Officers:

Thomas LeBeau-President
Carol Ruggero-CFO

***ACCRETIVE REALTY INVESTMENTS, LLC**

LLC Members:

Accretive Realty Advisors Inc. (Sole Owner, Officer, Director-Thomas LeBeau)

Manager:

Thomas LeBeau

Officer:

Thomas LeBeau

****DIVERSIFI, LLC**

LLC Member:

Austin Alexander

Manager:

Austin Alexander

Officer:

Austin Alexander