

CITY OF SANTA ROSA
CITY COUNCIL

TO: MAYOR AND CITY COUNCIL
FROM: KELLEY MAGNUSON, DEPUTY DIRECTOR
RECREATION AND PARKS DEPARTMENT
SUBJECT: DONATION FROM LUCILLE SMOTHERS SURVIVOR'S
TRUST

AGENDA ACTION: RESOLUTION

RECOMMENDATION

It is recommended by the Recreation and Parks Department that the Council, by resolution, accept a \$15,000 gift from the Lucille Smothers Survivor's Trust and authorize the Chief Financial Officer to appropriate the gifted funds to support the Senior Center.

EXECUTIVE SUMMARY

The donation from the Lucille Smothers Survivor's Trust will improve the City of Santa Rosa Senior Facilities and enhance the customer experience.

BACKGROUND

1. Donald F. Smothers and Lucille L. Smothers established the Don and Lucille Smothers 1990 Trust on August 31, 2005. Upon Don Smothers' passing on June 3, 2008, and according to the trust terms, the trust was divided in to multiple trusts, including the Lucille Survivor's Trust.
2. Lucille L. Smothers passed on November 23, 2016, at which time the Lucille Survivor's Trust (Trust) became irrevocable.

ANALYSIS

1. Lucille L. Smothers bequeathed the sum of Fifteen Thousand Dollars (\$15,000) to the City of Santa Rosa Recreation & Parks Department.
2. According to the Trust, the funds are specifically dedicated to the needs of the Santa Rosa Senior Center, located at 704 Bennett Valley Road, Santa Rosa, or other such locations that may be used by the Santa Rosa Senior Center.

3. Funds will be deposited into a Special Revenue Fund and appropriated in an account dedicated to improving the Santa Rosa Senior Center, located at 704 Bennett Valley Road, and the Person Senior Wing at the Finley Community Center.

FISCAL IMPACT

This is a one-time donation with no impact on the General Fund.

ENVIRONMENTAL IMPACT

This action is exempt from the California Environmental Quality Act (CEQA) because it is not a project which has a potential for resulting in either a direct physical change in the environment or a foreseeable indirect physical change in the environment pursuant to CEQA guideline section 15378.

BOARD/COMMISSION/COMMITTEE REVIEW AND RECOMMENDATIONS

Not applicable.

NOTIFICATIONS

Not applicable.

ATTACHMENTS

- Resolution

CONTACT

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