

FOURTH AMENDMENT - DIGITAL GOVERNMENT / OPEN DATA AGREEMENT WITH SOCRATA, INC.

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Socrata Extension

- The City utilizes several products from Socrata, Inc., key to open data and digital government services. This amendment extends the current agreement by one additional year.

Socrata Extension

- Open Data Platform – data.srcity.org open data application
- Open Budget Platform – budget.srcity.org open budget application
- Performance Measures Platform – new performance measures application, launching in 2017.

Socrata Contract History

<u>Award/Amendment</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Authorization</u>	<u>Total</u>
Purchase Order	10/10/14**	Pilot (one-year trial)	\$11,988.00	Purchasing Agent	\$11,988.00
Contract Award*	12/30/15	Award (one-year term)	\$43,985.50	City Manager	\$55,973.50
First Amendment*	4/27/16	Insurance Update	\$0	Deputy City Mgr	\$55,973.50
Second Amendment*	4/27/16	Add Services	\$2,700.00	Deputy City Mgr	\$58,673.50
Third Amendment*	4/27/16	Add Services	\$49,636.00	Deputy City Mgr	\$108,309.50
Purchase Order*	11/1/16	Continuation of Services	\$22,360.00	Purchasing Agent	\$130,669.50
Fourth* Amendment	pending	1-year extension	\$114,128.40	City Council	\$244,797.90
	Total Cumulative Value Pending Fourth Amendment		<u>\$244,797.90</u>		

*Because the Contract dated 12/30/15 was treated as the original agreement, the numbering of amendments has been based on that action. Purchase Orders were not designated as contracts or amendments.

** Agreement signed 9/22/14.

Socrata Contract Ratification

- City Code Section 3-08.110 provides: the award authority of the Council (over \$100,000); the City Manager (equal to or less than \$100,000) and the Purchasing Agent (equal to or less than \$50,000 and not applicable to Professional Services Agreements).
- Modifications to Professional Services Agreements may be made by the City Manager if the cumulative total of all modifications are within his or her award authority.
- Because the total amount of the award and modifications to the Socrata contract exceeded authority limitations, staff is requesting that Council ratify the amounts approved under the prior contracts, amendments and Purchase Orders.

Socrata Extension

- The City has been satisfied with the integrated suite of Socrata solutions for two years.
- Staff has identified no practical reason for initiating a change to a similar legislative platform.
 - Complexity
 - Staff time
 - Cost