



# APPROVAL OF THE ROSELAND ANNEXATION AGREEMENT AND RESTATEMENT OF THE APPROPRIATIONS LIMIT FOR FISCAL YEARS 2018-19 & 2019-20

City Council Meeting  
June 23, 2020

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Finance Department

# CURRENT

- Article XIII B of the California Constitution requires local governments to adopt an annual Appropriations Limit
- Each local jurisdiction must establish its Appropriation Limit by resolution each year
- The Limit only applies to the proceed of taxes in the City's General Government type funds

# PROPOSED

## Restatement of the FY 2018-19 Limit

- An updated population factor is required to be applied to the Appropriations Limit for FY 2018-19, resulting in a restatement of the FY 2018-19 Appropriations Limit
- Replace Population factor of 0.78% with correct population factor of 0.24%

# PROPOSED

## Restatement of the FY 2018-19 Limit

- Using an updated population factor, Santa Rosa's restated Appropriations Limit for FY 2018-19 is \$258,875,000
- Appropriations subject to the Limit for FY 2018-19 are projected to be \$132,219,000
- Santa Rosa is not at risk of exceeding the restated Appropriations Limit for FY 2018-19

# PROPOSED

## Restatement of the FY 2019-20 Limit

- A Transfer of the Appropriations limit in the amount of \$1,133,244 from the County of Sonoma to the City of Santa Rosa is required due to the Roseland Annexation
- Resulting in a restatement of the FY 2019-20 Appropriations Limit

# PROPOSED

## Restatement of the FY 2019-20 Limit

- Using the restated FY 2018-19 Appropriations Limit, and including the Roseland Annexation Transfer, Santa Rosa's restated Appropriations Limit for FY 2019-20 is \$267,851,244
- Appropriations subject to the Limit for FY 2019-20 are projected to be \$153,187,000
- Santa Rosa is not at risk of exceeding the calculated Appropriations Limit for FY 2019-20

# RECOMMENDATION

- It is recommended by the Finance Department that the Council, by resolution, adopt the Article XIIIB Appropriation Limits at \$258,875,000 for FY 2018-19, and
- Adopt the Appropriation Limits at \$267,851,244 for FY 2019-20, and
- Approve the Agreement for Transfer of Appropriations for the Roseland Annexation.

QUESTIONS?