City of Santa Rosa Planning & Economic Development Department Oct 14, 2021 RECEIVED



DISCLOSURE FORM (Form 3 of 5)



Project Title: Brookwood Medical - 101 Brookwood Ave

(Include site address)

Please provide the name of each individual, partnership, corporation, LLC, or trust who has an interest in the proposed land use action. Include the names of all applicants, developers, property owners, and each person or entity that holds an option on the property.

Individuals:

Identify all individuals

Partnerships:

Identify all general and limited partners

Corporations:

Identify all shareholders owning 10% or more of the stock and all officers and directors (unless the

corporation is listed on any major stock exchange, in which case only the identity of the exchange

must be listed.

LLCs:

Identify all members, managers, partners, officers and directors.

Address:

Trusts:

Full Name:

Identify all trustees and beneficiaries.

Option Holders: Identify all holders of options on the real property.

Accretive Santa Rosa Partners LLC	301 Shipyard Way, Suite B; Newport Beach, CA 92663	
Thomas LeBeau	" Same	14
CAROL RUGGERO	Same	11,
Accretive Realty Investments, U	e " Same	11
James R. Caskill III	" Same	//
Dr. Gerald Alexander	Same	//
Diversifi, LC	" SAME	"/
	ch civil engineer, architect, and consultant for the project.	
Full Name:	Address:	
Carlile Macy	15 Third Street; Santa Rosa, CA 95401	
Gensler	500 South Figueroa Street; Los Angeles, CA 90071	
Additional nam	nes and addresses attached:	
The shows information shall be promptly	undeted by the applicant to reflect the change that appl	ure prior to final action
	updated by the applicant to reflect any change that occu	ars prior to iiilai actior
I certify that the above information is true	e and correct:Applicant	Date

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By Susie Murray at 3:04 pm, Mar 23, 2022

Supplemental Information for City of Santa Rosa Disclosure Form

Project Title: Brookwood Medical-101 Brookwood Ave.

ACCRETIVE SANTA ROSA PARTNERS, LLC

LLC Members:

Accretive Realty Investments, LLC *

Jonathan Tse

James R Gaskill III

Dr. Gerald Alexander

DiversiFi, LLC**

Manager:

Accretive Realty Investments, LLC

Officers:

Thomas LeBeau-President

Carol Ruggero-CFO

*ACCRETIVE REALTY INVESTMENTS, LLC

LLC Members:

Accretive Realty Advisors Inc. (Sole Owner, Officer, Director-Thomas LeBeau)

Manager:

Thomas LeBeau

Officer:

Thomas LeBeau

**DIVERSIFI, LLC

LLC Member:

Austin Alexander

Manager:

Austin Alexander

Officer:

Austin Alexander