UHC 00596 Santa Rosa, L.P.

2000 E. 4th Street, Santa Ana, CA 92705 Telephone 714 835-3955

June 17, 2016

David Gouin, Director Economic Development & Housing City of Santa Rosa 90 Santa Rosa Avenue Santa Rosa, CA 95404

Reference:

The Crossings on Aston

706-708 Aston Avenue

Dear Mr. Gouin:

Our office, via your office as the Issuer, plans to submit a CDLAC Bond application on or before July 22, 2016.

As the Issuer of the Qualified Private Activity Bonds for The Crossings on Aston, we respectfully request that the Issuer schedule action for an Inducement Resolution (CDLAC Regulations Section 5033(b)(5)) in the amount of \$7,000,000 to be adopted at the July 12, 2016 or July 19, 2016 City Council meetings so that the Inducement Resolution is available for submittal with the application on or before July 22, 2016. The application will be considered incomplete without a copy of this Resolution. Please provide our office with a copy of the Inducement Resolution when it becomes available.

Further, we request that a TEFRA hearing (CDLAC Regulations Section 5033(b)(6)) be held so that a Resolution is available for submittal to CDLAC on or before August 23, 2016 as required by the CDLAC regulations. The TEFRA hearing can be held simultaneously with adoption of the Inducement Resolution referenced above or at the July 26, 2016, August 9, 2016 or August 16, 2016 City Council meetings. As the Issuer, you will need to upload or transmit the Resolution to CDLAC. Please provide our office with a copy for our records.

The bond application also requires that Proof of Public Notice of the TEFRA hearing be provided. As soon as you have published the hearing notice, upload to the CDLAC application a copy of this notice. Please provide our office with a copy for our records.

The documents you request under the City's Bond Procedures, Item 3 will be provided under separate cover via email. The \$10,000 deposit check will be sent to you via overnight delivery.

Sincerely,

David H. Bigley, Manager

UHC 00595 Santa Rosa Holdings, LLC,

Administrative General Partner, of

UHC 00596 Santa Rosa, L.P.