



# City of Santa Rosa

## Legislation Details

<b>File #:</b>	19-0680	<b>Version:</b>	1	<b>Name:</b>	PSA for Investment Advisory Services with PFM
<b>Type:</b>	CC- Consent - Resolution			<b>Status:</b>	Agenda Ready
<b>File created:</b>	8/29/2019			<b>In control:</b>	City Council
<b>On agenda:</b>	10/1/2019			<b>Final action:</b>	10/1/2019
<b>Title:</b>	RESOLUTION - PROFESSIONAL SERVICES AGREEMENT FOR INVESTMENT ADVISORY SERVICES WITH PFM ASSET MANAGEMENT LLC.				
	RECOMMENDATION: It is recommended by the Chief Financial Officer that the Council, by resolution, approve a Professional Services Agreement with PFM Asset Management LLC, San Francisco, CA, for a five-year duration, calculated on the value of assets managed, in an amount not to exceed \$1,500,000. The purpose of this agreement is to provide investment advisory services to the City.				
<b>Sponsors:</b>	Finance				
<b>Indexes:</b>	Not a Project				
<b>Code sections:</b>					
<b>Attachments:</b>	1. Staff Report, 2. Resolution, 3. Exhibit A - Professional Services Agreement, 4. Presentation				

Date	Ver.	Action By	Action	Result
10/1/2019	1	City Council	adopted	Pass