SETTLEMENTS OVER \$50,000 FINALIZED IN JULY 2023									
Case Name	Case Name Date Settled Amount Description Notes								
	No s	ettl	emen	ts to repo	ort				

LITIGATION AS OF JULY 27, 2023

				ION AS OF JULY 27, 2023					
Case Number	Full Case Name	Status	Category	Case Description	Case Notes	Amount Claimed	Dismissed Date	Settled Date	Settlement Amount
CODE ENFORCEM	IENT/RECEIVERSHIP								
	Testate and Intestate Successors of Norman Hartung,	•		•	5/24/2023; Judge indicated he would sign			•	
	Deceased, and all Persons Claiming by, Through, or Under				proposed order appointing receiver; Case				
	Such Decedent Any Right, Title, Estate, Lien or Interest in Real				Management Conference scheduled for				
SCV-273045	Property Known as 642 Benjamins Road, Santa Rosa, and Does	Active	Code Enforcement/Receivership	Receivership	8/22/2023.	According to Proof			
GENERAL LITIGAT	TION								
				Allegation of Breach of Contract	Preliminary discovery underway; first session of				
	Bay Cities Paving & Grading, Inc., a California corporation v.			arising out of public works	mediation completed on 6/5/2023; Trial is				
SCV-265333	City of Santa Rosa, a body politic, and Does 1-50	Active - Set for Trial	General Litigation – Breach of Contract	construction project	scheduled for 3/22/2024.	According to Proof			
	and Homeless Action!, an unincorporated association v.			Complaint for Declaratory Relief and	Second Amended Complaint, expanding the				
	County of Sonoma, Sonoma County Community Development			Injunctive Relief (homeless	scope of the litigation and the City has filed its				
3:18-CV-01955-VC	Commission, City of Santa Rosa, and Does I to XX	Active - Set for Trial	General Litigation - Constitutional and ADA	encampments)	Answer; Discovery has commenced and is				
	,.,			into drainage ditch along Yolanda	Complaint was sustained; awaiting filing and				
	Mark Kimmal v. Wheatt Irrigation Co. Bhil Wheatt Bita Wheatt								
	Mark Kimmel v. Wyatt Irrigation Co, Phil Wyatt, Rita Wyatt,				service of a Second Amended Complaint				
SCV-272177	City of Santa Rosa, DOES 1 to 20	Active - Set for Trial	General Litigation - Property Damage	Co.		According to Proof			
					The Court denied exemplar plaintiff damages;				
					final judgment expected soon and likely appeal				
				Federal qui tam action (and stayed	to the Ninth Circuit on multiple issues; City's				
	United States, et al., ex rel. John Hendrix v. J-M Manufacturing				r claims (as non-exemplar plaintiff) are currently				
5D 01/06			o 1 o :=	, ,					
ED CV06-0055-GW	Company, Inc., et al.	Stayed	General Litigation – Qui Tam	pipe manufacturer for false claims	stayed.	According to Proof			
					Mediation involving all parties was unsuccessful				
					Court granted UPA's motion for summary				
					judgment on equitable indemnity; Court				
					overruled UPA's demurrer to City's cross-				
					complaint for contractual indemnity, thereby				
					leaving both UPA's and the City's claims for				
					indemnity in place; Discovery is underway;				
					Although global mediation has been				
					unsuccessful, City and Plaintiffs have separately				
					reached a tentative settlement, subject to Court				
					approval; The settlement provides for payment				
					of \$250,000 in exchange for full release of				
					liability in the case. The Superior Court				
					liability in the case. The Superior Court approved the settlement on 4/11/2023; The				
				Plaintiffs allege failure to pay	liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the				
	David Pelayo, Roberto Hernandez, Edmond Andre, Bryan			Plaintiffs allege failure to pay prevailing wages and related	liability in the case. The Superior Court approved the settlement on 4/11/2023; The				
	David Pelayo, Roberto Hernandez, Edmond Andre, Bryan Munoz, and Brian Medeiros, each as an individual, and on				liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the				
	Munoz, and Brian Medeiros, each as an individual, and on			prevailing wages and related compensation versus employer UPA	liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the Court of Appeal on 6/14/2023; The City has no further liability in the matter, but may retain				
	Munoz, and Brian Medeiros, each as an individual, and on behalf of the general public for all those similarly situated v			prevailing wages and related compensation versus employer UPA for public works project; UPA alleges	liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the Court of Appeal on 6/14/2023; The City has no further liability in the matter, but may retain additional rights; Legal counsel is currently				
SCV-264520	Munoz, and Brian Medeiros, each as an individual, and on behalf of the general public for all those similarly situated v Utility Partners of America, LLC, a Delaware corporation; City	Activo Sot for Trial	General literation - Wass Claim	prevailing wages and related compensation versus employer UPA for public works project; UPA alleges City is obligated to defend and	liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the Court of Appeal on 6/14/2023; The City has no further liability in the matter, but may retain additional rights; Legal counsel is currently considering next steps. Trial has been continued	According to Proof		6/14/202	2 \$ 250,000,00
SCV-264530	Munoz, and Brian Medeiros, each as an individual, and on behalf of the general public for all those similarly situated v	Active - Set for Trial	General Litigation – Wage Claim	prevailing wages and related compensation versus employer UPA for public works project; UPA alleges	liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the Court of Appeal on 6/14/2023; The City has no further liability in the matter, but may retain additional rights; Legal counsel is currently	According to Proof	,	6/14/202	3 \$ 250,000.00
SCV-264530 OTHER	Munoz, and Brian Medeiros, each as an individual, and on behalf of the general public for all those similarly situated v Utility Partners of America, LLC, a Delaware corporation; City of Santa Rosa and DOES 1 through 250, inclusive.	Active - Set for Trial	General Litigation – Wage Claim	prevailing wages and related compensation versus employer UPA for public works project; UPA alleges City is obligated to defend and	liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the Court of Appeal on 6/14/2023; The City has no further liability in the matter, but may retain additional rights; Legal counsel is currently considering next steps. Trial has been continued	According to Proof		6/14/202	3 \$ 250,000.00
	Munoz, and Brian Medeiros, each as an individual, and on behalf of the general public for all those similarly situated v Utility Partners of America, LLC, a Delaware corporation; City	Active - Set for Trial	General Litigation – Wage Claim	prevailing wages and related compensation versus employer UPA for public works project; UPA alleges City is obligated to defend and	liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the Court of Appeal on 6/14/2023; The City has no further liability in the matter, but may retain additional rights; Legal counsel is currently considering next steps. Trial has been continued	According to Proof		6/14/202	3 \$ 250,000.00
	Munoz, and Brian Medeiros, each as an individual, and on behalf of the general public for all those similarly situated v Utility Partners of America, LLC, a Delaware corporation; City of Santa Rosa and DOES 1 through 250, inclusive. People of the State of California, by and through Sue		General Litigation – Wage Claim	prevailing wages and related compensation versus employer UPA for public works project; UPA alleges City is obligated to defend and	liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the Court of Appeal on 6/14/2023; The City has no further liability in the matter, but may retain additional rights; Legal counsel is currently considering next steps. Trial has been continued	According to Proof		6/14/202	3 \$ 250,000.00
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OTHER SCV-273655 SRPD #22-13377	Munoz, and Brian Medeiros, each as an individual, and on behalf of the general public for all those similarly situated v Utility Partners of America, LLC, a Delaware corporation; City of Santa Rosa and DOES 1 through 250, inclusive. People of the State of California, by and through Sue Gallagher, City Attorney for the City of Santa Rosa; and City of Santa Rosa, V. Jorge Luis Calderon Caballero, Daniel Felix Nunez Serna, Roberto Carrillo, Emiliano Bautista Rodriguez, Manuel Andres Garfia, George Michael Patino Flores, Alexys Aguirre-Serrano, Joel Vasquez Cortez, Jersain Lezama Meza, Jesus Calderon Avalos, Neri Alberto Orea-Vasquez, Richard Murillo Robles, Rodrigo Lopez-Tapia, and Does 1-100 Lori Knigge v. Superior Court of Sonoma County			prevailing wages and related compensation versus employer UPA for public works project; UPA alleges City is obligated to defend and indemnify UPA. Complaint for Public Nuisance, Civil Conspiracy, Willful Misconduct, and Violation of Fish and Game Code§ 5650(a)(l).	liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the Court of Appeal on 6/14/2023; The City has no further liability in the matter, but may retain additional rights; Legal counsel is currently considering next steps. Trial has been continued to 1/19/2024. Service of Complaint on all defendants is in process.			6/14/202	
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SCV-273655 SRPD #22-13377 PERSONAL INJUR	Munoz, and Brian Medeiros, each as an individual, and on behalf of the general public for all those similarly situated v Utility Partners of America, LLC, a Delaware corporation; City of Santa Rosa and DOES 1 through 250, inclusive. People of the State of California, by and through Sue Gallagher, City Attorney for the City of Santa Rosa; and City Of Santa Rosa, V. Jorge Luis Calderon Caballero, Daniel Felix Nunez Serna, Roberto Carrillo, Emiliano Bautista Rodriguez, Manuel Andres Garfia, George Michael Patino Flores, Alexys Aguirre-Serrano, Joel Vasquez Cortez, Jersain Lezama Meza, Jesus Calderon Avalos, Neri Alberto Orea-Vasquez, Richard Murillo Robles, Rodrigo Lopez-Tapia, and Does 1-100 Lori Knigge v. Superior Court of Sonoma County	Active - Pleadings Settled	Other Other	prevailing wages and related compensation versus employer UPA for public works project; UPA alleges City is obligated to defend and indemnify UPA. Complaint for Public Nuisance, Civil Conspiracy, Willful Misconduct, and Violation of Fish and Game Code§ 5650(a)(l). Notice of Motion and Non-Statutory Motion for Return of Property Claimant alleges they suffered physical and emotional pain during	liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the Court of Appeal on 6/14/2023; The City has no further liability in the matter, but may retain additional rights; Legal counsel is currently considering next steps. Trial has been continued to 1/19/2024. Service of Complaint on all defendants is in process. Resolved following hearing by court order / partial stipulation.	According to Proof			
OTHER SCV-273655 SRPD #22-13377	Munoz, and Brian Medeiros, each as an individual, and on behalf of the general public for all those similarly situated v Utility Partners of America, LLC, a Delaware corporation; City of Santa Rosa and DOES 1 through 250, inclusive. People of the State of California, by and through Sue Gallagher, City Attorney for the City of Santa Rosa; and City of Santa Rosa, V. Jorge Luis Calderon Caballero, Daniel Felix Nunez Serna, Roberto Carrillo, Emiliano Bautista Rodriguez, Manuel Andres Garfia, George Michael Patino Flores, Alexys Aguirre-Serrano, Joel Vasquez Cortez, Jersain Lezama Meza, Jesus Calderon Avalos, Neri Alberto Orea-Vasquez, Richard Murillo Robles, Rodrigo Lopez-Tapia, and Does 1-100 Lori Knigge v. Superior Court of Sonoma County	Active - Pleadings Settled	Other Other	prevailing wages and related compensation versus employer UPA for public works project; UPA alleges City is obligated to defend and indemnify UPA. Complaint for Public Nuisance, Civil Conspiracy, Willful Misconduct, and Violation of Fish and Game Code§ 5650(a)(l). Notice of Motion and Non-Statutory Motion for Return of Property Claimant alleges they suffered	liability in the case. The Superior Court approved the settlement on 4/11/2023; The approval of the settlement was affirmed by the Court of Appeal on 6/14/2023; The City has no further liability in the matter, but may retain additional rights; Legal counsel is currently considering next steps. Trial has been continued to 1/19/2024. Service of Complaint on all defendants is in process. Resolved following hearing by court order / partial stipulation. Discovery in progress; Trial set for 06/21/2024.	According to Proof			
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SCV-270898	Cindy Gemignani, as conservator of the Estate of Daryl W. Titus v. City of Santa Rosa, Jose Andrade and DOES 1-20 inclusive	Active - Pleadings	Personal Injury/Dangerous Condition	Claimant alleges they suffered injuries when struck by a vehicle when an off duty SRPD officer instructed them to cross street	Complaint has been served and an Answer has been filed on behalf of City of Santa Rosa and the officer; discovery has commenced; The matter has been set for further Case Management Conference on 9/26/2023; Codefendant has failed to file a responsive pleading and is now subject to a default; Plaintiff's attorney has named co-defendant's uncle as a party, and is requesting a Stipulation allowing him to file a First Amended Complaint; Co-defendant's uncle has filed an Answer.	According to Proof		
SCV-271238	Cathleen Cisneros v. City of Santa Rosa, Linda Corwin, and DOES 1 to 10	Active - Set for Trial	Personal Injury/Dangerous Condition	Plaintiff alleges they suffered injuries when they hit a low hanging tree branch hanging over sidewalk	City has filed an Answer and a Cross-Complaint against the adjacent property owner; all parties have appeared and discovery has commenced; Trial has been set for 2/23/2024. Plaintiff's Deposition set for 6/14/2023 is being rescheduled.	According to Proof		
SCV-271731	Paula Littleton v. City of Santa Rosa, Hanna Holdings LLC, and Does 1-10	Active - Set for Trial	Personal Injury/Dangerous Condition	Plaintiff alleges she tripped and fell over a cut-down street sweeping sign	City has filed an Answer and a cross-complaint against the adjacent property owner; discovery has commenced; plaintiff's deposition is on calendar; a jury trial is set for 8/2/2024.	According to Proof		
	Bruce Baxter v. City of Santa Rosa, Steven R. Savage, and DOES			when they tripped and fell due to	Answer has been filed and discovery has commenced, Plaintiff filed a First Amended Complaint naming a new property owner as a second defendant; prior defendant Savage will be dismissed; an Answer to the First Amended Complaint has been filed; Plaintiff's deposition			
SCV-272128	1 to 100 inclusive	Active - Discovery	Personal Injury/Dangerous Condition	uneven sidewalk	has been scheduled.	According to Proof		
SCV-272148	Tomas Guerrero v. City of Santa Rosa, Santa Rosa Police Department, Jonathan Morgan, and Does 1-10	Active - Set for Trial	Personal Injury/Dangerous Condition	Alleges police officer failed to yield right of way and collided with plaintiff's vehicle	City filed its Answer on 2/15/2023; initial written discovery is underway; Trial has been set for 4/19/2024.	According to Proof		
SCV-272343	Kim Taylor v. City of Santa Rosa and Does 1-10		Personal Injury/Dangerous Condition	Plaintiff alleges they suffered injuries when they tripped and fell due to uneven sidewalk	Complaint served on defendant City of Santa Rosa on 2/8/2023; the City filed its answer and ROE Cross-Complaint on 3/8/2023; initial written discovery is underway; Trial has been set for 5/17/2024.	According to Proof		
				Plaintiff alleges they suffered injuries when they tripped and fell due to	Complaint served on defendant City of Santa Rosa on 2/10/2023; The City has met and conferred with Plaintiff in advance of demurrer, Plaintiff filed a First Amended Complaint and City has answered; written discovery has commenced; a subsequent Case Management Conference and trial setting is scheduled for	Ü		
SCV-272486	Eveline Jones v. City of Santa Rosa; and DOES 1 to 50, inclusive	Active - Discovery	Personal Injury/Dangerous Condition	uneven sidewalk	10/17/2023.	According to Proof		
SCV-273290	Josefina Moreno v. City of Santa Rosa, Geovanni Rechy Corona, and Does 1 through 50, inclusive	Active - Discovery	Personal Injury/Dangerous Condition	Claimant alleges CityBus employee negligently operated their vehicle causing collision with claimant's, resulting in injuries.	Initial written discovery is underway; Initial Case Management Conference scheduled for 9/21/2023.	According to Proof		
POLICE ACTION 3:19-cv-02450-VC	Debra Giambastiani v City of Santa Rosa Santa Rosa Chief of Police Robert Schreeder, Santa Rosa Officer Timothy Gooler, Santa Rosa Officer Tyler Laron, Santa Rosa Officer Christopher Mahurin, Santa Rosa Officer Kenneth Ferrigno, Santa Rosa employees DOES 1-25, County of Sonoma, Sonoma County Sheriff Mark Essick, Sonoma County employees DOES 26-50, Jointly and Severally	Stayed	Police Action	Alleged civil rights violation; malicious prosecution; false arrest and imprisonment; assault and battery; negligence; invasion of privacy; intentional infliction of emotional distress	Case stayed; Appellant entered a no contest plea in the criminal case, however, she has filed an appeal; the matter remains stayed; the appeal has been heard and is currently under submission.	According to Proof		

3:22-cv-05270	ANGELINA LOPEZ, individually and as cosuccessor-in interest to Decedent JORDON PAS; E.L., individually and as cosuccessor-in interest to Decedent JORDON PAS; J.P., individually and as cosuccessor-in interest to Decedent JORDON PAS; D.P., individually and as cosuccessor-in interest to Decedent JORDON PAS; SESERINA ALVAREZ, individually and as cosuccessor-in interest to Decedent JORDON PAS; C.P., individually and as cosuccessor-in interest to Decedent JORDON PAS; D.P., individually and as cosuccessor-in interest to Decedent JORDON PAS, D.P., individually and as cosuccessor-in interest to Decedent JORDON PAS, vs. CITY OF SANTA ROSA, municipal corporation; MATTHEW CROSBIE, individually and in his capacity as a Police Sergeant for the CITY OF SANTA ROSA; JONATHAN MORGAN, individually and in his official capacity as a Police Officer for the CITY OF SANTA ROSA; ROBERT MOORE, individually and in his official capacity as a Police Officer for the CITY OF SANTA ROSA; FRANK SEDENO, individually and in his official capacity as a Police Officer for the CITY OF SANTA ROSA; FRANK		Police Action	Complaint alleges Violation of Civil Rights, Excessive Force, Wrongful Death, Negligence, Assault & Battery, Violation of California Civil Code §52.1, and Intentional Infliction of Emotional Distress	Complaint served on defendant City of Santa Rosa on 11/3/2022; Plaintiffs filed a First Amended Complaint in response to the City's 12(c) Motion; City filed its Answer to the operative pleading on 1/17/2023; discovery is underway; the settlement conference scheduled for 6/13/2023 proved unsuccessful; Trial scheduled for 8/19/2024.	According to Proof		
	Christine Jones Pro Se v. County of Sonoma, Sonoma County				Complaint was filed on 5/30/2023 by pro se			
	Public Defender's Office (Fabiola Manai in her official capacity), City of Santa Rosa, Santa Rosa Police Department			Claimant alleges obstruction of	plaintiff; City Defendants have filed a Motion to Dismiss and the hearing on that motion is set			
3:23-cv-02730-SK	(Sergeant Matthew North in his official capacity)	Active - Pleadings	Police Action	justice, denial of due process	for 8/21/2023.	According to Proof		
	James Lindsey v. Santa Rosa Police Department and Officers Jason Jucutan, T. White, D. Schindler, B. Wright, J. Badger,			Claimant alleges civil rights were	Case Management Conference held on 5/9/2023 and Plaintiff failed to appear; Court set the matter for 7/11/2023 for an order to show cause why Plaintiff did not appear; Dismissal without prejudice filed on			
SCV-270820	George Berg	Dismissed	Police Action	violated during arrest.	7/21/2023 by Plaintiff.	According to Proof	7/21/2023	
SCV-272167	Christopher Vickery v. Luigi Valencia, George Pulis, Kaiser Foundation Health Plan, Inc., and DOES 1-50, inclusive	Active - Pleadings	Police Action	Alleged violation of civils rights	City filed a demurrer to Complaint based on plaintiff's failure to file a government tort claim; Plaintiff filed a dismissal without prejudice in response; on 5/17/2023, a hearing was held before Hon. Rene Chouteau and the dismissal was vacated; City re-filed its Demurrer to Complaint on 6/9/2023; plaintiff amended his Complaint; a responsive pleading is due 8/9/2023.	According to Proof		
WRIT OF MANDA	TE							
SCV-266092	James L. Duncan v Sonoma Marin Area Rail Transit District, City of Santa Rosa, County of Sonoma	Stayed	Writ of Mandate	Declaratory and Injunctive Relief relating to proposed Jennings Ave	Judgment was entered by the Court granting Defendant SMART District's Motion for Summary Judgment on 7/19/2022; Plaintiff filed a Notice of Appeal on 08/04/2022.; Appellate briefs have been filed by all sides, awaiting oral argument and Court decision.			
SCV-272714	Airport Business Center, a California limited partnership v. City of Santa Rosa; City Council of the City of Santa Rosa; and DOES 1 through 25, inclusive		Writ of Mandate	Declaratory and Injunctive Relief	Complaint served on defendant City of Santa Rosa and Santa Rosa City Council on 3/02/2023; request to prepare Administrative Record received on 3/29/2023; preparation of the Administrative Record is underway; answer will be filed 30 days after filing of the Administrative Record; Case Management Conference continued to 10/24/2023 to allow time to finalize the Administrative Record	According to Proof		
SVC-268752	Western Manufactured Housing Communities Association and Rincon Valley dba Rincon Valley Mobilehome Park v. City of Santa Rosa; Department of Housing and Community of the City of Santa Rosa; Megan Basinger, in her official capacity as Interim Director of the Department of Community Services of the City of Santa Rosa; and DOES 1 through 20, inclusive	Active - Set for Trial	Writ of Mandate	Traditional Mandamus; regarding mobile home park rent control	City filed an Opposition to Plaintiff's Second Motion for Summary Judgment on 5/10/2023; Hearing on City's and Plaintiffs' Motions for Summary Judgment was heard on 5/24/2023 with City's motion granted and plaintiffs' motion denied in full; Trial set for 9/8/2023.	According to Proof		

NEW CLAIMS REFERRED TO THE CITY ATTORNEY'S OFFICE IN JULY 2023

Claimant Name	Date of Claim	Date of Incident	Claim Amount	Location	Description of Claim
Moreno, Nancy	7/6/2023	11/25/2022	to be determined	Santa Rosa Plaza, light signal	Claimant alleges they were a passenger in a vehicle that
				across where Sears Dept store	was rear-ended by a City Bus resulting in bodily injuries
				was once located	
minor child - by his mother Margaret	7/13/2023	1/19/2023	over \$25,000	Hoen Ave & Sierra Creek Lane,	Claimant alleges a dangerous condition in crosswalk
Amanda Pearson				near Summerfield Road	resulted in claimant's son to be struck by motor vehicle
Marchbanks, Earl	7/18/2023	10/21/2022	over \$25,000	Maple and Santa Rosa Avenue	Claimant alleges he was instructed to move his vehicle due
					to a nearby fire. The following day the vehicle was towed
					due to expired registration